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**Kenneth H. Wyatt**

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U.S. BANKRUPTCY COURT  
MARCO ANTONIO GLENN

January 13, 2009

John C. Hinderaker, Esq.  
Lewis and Roca, LLP  
3993 Howard Hughes Parkway  
Las Vegas, NV 89169

RE: USA Commercial Mortgage Company  
Case No. BK-S-06-10725 LBR

Dear Mr. Hinderaker:

I have reviewed my IRA records regarding the Roam Development Group payoff referred to in the United States Bankruptcy Court documents that I received on January 12, 2009. Based on my records I would like to correct my claim to read \$2025.04 as the outstanding balance due me as of January 13, 2007.

I received the following payments on my \$50,000.00 loan to the Roam Development Group:

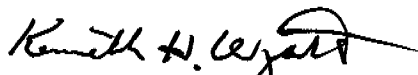
Original amount of the loan: \$50,000.00  
10/24/06 received a payment of \$46,488.05  
Leaving a balance of \$ 3,411.95  
01/30/07 received a payment of \$ 853.30  
Leaving a balance of \$ 2,558.65  
03/27/07 received a payment of \$ 533.61  
Leaving a balance of \$ 2,025.04

03/27/07 received a interest payment of \$266.36

I have enclosed copies of my First Savings Bank statements as backup of the payments received on my loan to Roam Development Group.

I hope this is the information you need to clear up this matter, if not please advise.

Sincerely,



Kenneth H. Wyatt

✓cc: United States Bankruptcy Court, District of Nevada

Enclosures: First Savings Bank Statements

**Kenneth H. Wyatt****Account #: 990****Transactions Listing: 10/01/2006 to 12/31/2006****Cash Receipts**

Posted	Dividend - Tax Free	Income Cash	Principal Cash
10/02/2006	Dividend - Tax Free of Money Market	0.00	86.10
11/01/2006	Dividend - Tax Free of Money Market	0.00	99.25
12/01/2006	Dividend - Tax Free of Money Market	0.00	124.56
12/29/2006	Dividend - Tax Free of Money Market	0.00	120.69
	Dividend - Tax Free Total	0.00	430.60

Posted	Interest - Mortgage	Income Cash	Principal Cash
11/20/2006	Interest - Mortgage of \$361.77 of Rio Bravo Industrial Development, LLC / SVRB	0.00	361.77
	Cash Receipts Total	0.00	792.37

**Cash Disbursements**

Posted	Fee payment	Income Cash	Principal Cash
10/31/2006	Fees paid from account of \$116.47	0.00	-116.47
11/30/2006	Fees paid from account of \$0.90	0.00	-0.90
	Fee payment Total	0.00	-117.37

**Securities (Involving Cash)**

Posted	Sale	Income Cash	Principal Cash
10/24/2006	Paydown received of 46,588.05 of Roam Development Group, L.P.	0.00	46,588.05
	Grand Total	0.00	47,263.05

**Money Market Activity**

	Income Cash	Principal Cash
Purchase	0.00	-47,380.42
Sale	0.00	117.37
Money Market Activity Total	0.00	-47,263.05

**Kenneth H. Wyatt****Account #: 996****Account Detail On: 12/31/2006**

		Shares	Unit Price	Cost	Market Value
<b>Cash</b>	<b>% of Portfolio: 0.00%</b>				
Cash				0.00	0.00
<b>Other</b>					
<b>Real Estate</b>	<b>% of Portfolio: 24.75%</b>				
6425 Gess, LTD		50,000.00	1.0000	50,000.00	50,000.00
Rio Bravo Industrial Development, LLC / SVRB		15,823.13	0.0000	15,823.13	0.00
Roam Development Group, L.P.		3,411.95	0.0000	3,411.95	0.00
Real Estate Total		69,235.08		69,235.08	50,000.00
<b>Tax Free</b>					
<b>Money Market - Tax Exempt</b>	<b>% of Portfolio: 75.25%</b>				
Money Market		152,020.81	1.0000	152,020.81	152,020.81
Grand Total		221,255.89		221,255.89	202,020.81

**INVESTMENT PRODUCTS: NOT FDIC INSURED \* NO BANK GUARANTEE \* MAY LOSE VALUE**

**Kenneth H. Wyatt****Account #: 990****Transactions Listing: 01/01/2007 to 03/31/2007****Cash Receipts**

Posted	Dividend - Tax Free	Income Cash	Principal Cash
02/01/2007	Dividend - Tax Free of Money Market	0.00	129.16
03/01/2007	Dividend - Tax Free of Money Market	0.00	117.37
	Dividend - Tax Free Total	0.00	246.53

Posted	Interest - Mortgage	Income Cash	Principal Cash
03/27/2007	Interest - Mortgage of \$266.36 of Roam Development Group, L.P.	0.00	266.36
03/27/2007	Interest - Mortgage of \$889.65 of Rio Bravo Industrial Development, LLC / SVRB	0.00	889.65
	Interest - Mortgage Total	0.00	1,156.01
	Cash Receipts Total	0.00	1,402.54

**Cash Disbursements**

Posted	Fee payment	Income Cash	Principal Cash
02/01/2007	Fee paid from account of \$2.14	0.00	-2.14
03/05/2007	2007 Annual fee paid from account of \$200.00	0.00	-200.00
03/30/2007	Fees paid from account of \$4.22	0.00	-4.22
	Fee payment Total	0.00	-206.36

**Securities (Involving Cash)**

Posted	Sale	Income Cash	Principal Cash
01/30/2007	Paydown received of 853.30 of Roam Development Group, L.P.	0.00	853.30
03/27/2007	Paydown received of 533.61 of Roam Development Group, L.P.	0.00	533.61
	Sale Total	0.00	1,386.91
	Grand Total	0.00	2,583.09

**Kenneth H. Wyatt****Account #: 990****Account Detail On: 03/31/2007**

	Shares	Unit Price	Cost	Market Value
<b>Cash</b>				
<b>% of Portfolio: 0.00%</b>				
Cash			0.00	0.00
<b>Other</b>				
<b>Real Estate</b>				
<b>% of Portfolio: 24.44%</b>				
6425 Gess, LTD	50,000.00	1.0000	50,000.00	50,000.00
Rio Bravo Industrial Development, LLC / SVRB	15,823.13	0.0000	15,823.13	0.00
Roam Development Group, L.P.	2,025.04	0.0000	2,025.04	0.00
Real Estate Total	67,848.17		67,848.17	50,000.00
<b>Tax Free</b>				
<b>Money Market - Tax Exempt</b>				
<b>% of Portfolio: 75.56%</b>				
Money Market	154,603.90	1.0000	154,603.90	154,603.90
Grand Total	222,452.07		222,452.07	204,603.90

**INVESTMENT PRODUCTS: NOT FDIC INSURED \* NO BANK GUARANTEE \* MAY LOSE VALUE**

**Kenneth H. Wyatt****Account #: 990****Account Detail On: 12/31/2008**

	Shares	Unit Price	Cost	Market Value
<b>Cash</b>				
<b>% of Portfolio: 0.00%</b>				
Cash			0.00	0.00
<b>Cash Equivalents</b>				
<b>Money Market</b>				
<b>% of Portfolio: 65.47%</b>				
Money Market	23,697.26	1.0000	23,697.26	23,697.26
<b>Other</b>				
<b>Real Estate</b>				
<b>% of Portfolio: 34.53%</b>				
6425 Gess, LTD	12,500.00	1.0000	50,000.00	12,500.00
Roam Development Group, L.P.	2,025.04	0.0000	2,025.04	0.00
<b>Real Estate Total</b>	<b>14,525.04</b>		<b>52,025.04</b>	<b>12,500.00</b>
<b>Grand Total</b>	<b>38,222.30</b>		<b>75,722.30</b>	<b>36,197.26</b>

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